



Documents Needed at Death of Owner

(1) If the owner passed away with a Last Will and Testament and probate proceedings are being or have been conducted, all of the following documents are required:

- Copy of Death Certificate

The following items **must be recorded** in the county and state where the minerals are located

- Affidavit of Heirship
- Copy of the last Will and Testament
- Order admitting Will to probate
- Letters Testamentary
- Final Decree or Court distribution documentation

Additional items needed (do not record)

- Names, addresses and W-9's for heirs

(2) If the owner passed away with a Last Will and Testament and no administration proceedings will be processed, all of the following documents are required:

- Copy of Death Certificate

The following items **must be recorded** in the county and state where the minerals are located

- Affidavit of Heirship including copy of Will; Important Note: This form should be signed or witnessed by an uninterested third party (not a family member)

Additional items needed (do not record)

- Names, addresses and W-9's for heirs

(3) If the owner passed away **without** a Last Will and Testament (intestate) the following documents are required and the Laws of Descent and Distribution will apply as relevant:

- Copy of Death Certificate
- Affidavit of Heirship **must be signed by an uninterested third party, namely someone who is not a beneficiary of the estate** AND **must be recorded** in the county and state where minerals are located

Additional items needed (do not record)

- Names, addresses and W-9's for heirs

(4) Owner passed away with a life estate:

- Copy of Death Certificate and a copy of the recorded life estate deed reflecting the remainderman
- W-9's and address information should be provided for the remainderman

(5) Interest is owned by Joint Tenancy and one of the owners passed away:

- Copy of joint tenants Death Certificate

Redbud E&P, Inc. reserves the right to request all documents in addition to or in support of the above necessary to verify ownership. Return the requested information by Mail or Email to:

Redbud E&P, Inc.
8150 N Central Expy, Ste 1605
Dallas, TX 75205
mSPAULDING@redbudinc.com

If you have any questions, please call us at (214) 691-5800 or email us mSPAULDING@redbudinc.com